

JACK POE

Jack has been President and CEO of Jack Poe Company Incorporated since 1985, specializing in the appraisal of commercial real estate. Mr. Poe has grown the firm to an educated and experienced staff of five professional appraisers with an average tenure of 15 years who have a reputation for integrity and timeliness.

Appraisal Institute (MAI) #7726

Volunteer Appraisal Institute Committee Member

National (Appointed) Appraisal Standards Committee (2008-2011)
National (Appointed) Demonstration Report Grader (2003-2011)
National (Appointed) Experience Review Panel (2008-2011)
National (Appointed) Chairman Grievance Committee (2008)
National (Appointed) Chairman National Communications Committee (2003-2004)
National (Appointed) Vice Chair Public Affairs Committee (2004)
National (Appointed) Hearing Committee (1992-1994)

Regional (Elected) Representative (1993, 1996-1997, 2000-2001, 2004, 2008-2011)
Regional (Appointed) Admissions Committee (1992-1995, 2000-2003)
Regional (Appointed) Professional Standards Panel (1991-1993)

Chapter (Elected) Board of Directors (1996-1998, 2003, 2006-2008)
Chapter (Appointed) Nominating Committee (2008)
Chapter (Appointed) Chairman Public Relations Committee (2007)
Chapter (Elected) President (2002)
Chapter (Elected) Vice President (2001)
Chapter (Elected) Secretary (2000)
Chapter (Appointed) Sub Chair Admissions Committee (1992-1995, 1999-2000)
Chapter (Appointed) Co-Chair Membership Development and Retention (2000)
Chapter (Elected) Treasurer (1999)
Chapter (Appointed) Chairman Finance Committee (1999)
Chapter (Appointed) Chairman Admissions Committee (1995-1998)
Chapter (Appointed) Legislative Committee (1992-1993)
Chapter (Appointed) Chairman Review and Counseling Committee (1991, 1993)

Other Professional Affiliations:

Texas Real Estate Broker License #315079-21 (1984-2012)
Designated Realtor Member North Texas Commercial Association of Realtors
Member National Association of Realtors
Member Texas Association of Realtors
Member North Texas Commercial Association of Realtors
Member Greater Dallas Board of Realtors
Chapter (Elected) President Forensic Expert Witness Association (2010)
National (Elected) President Forensic Expert Witness Association (2011)

Qualified as Expert Witness:

Honorable Judge Harlin D. Hale (Dallas - Federal)
Honorable Judge Robert McGuire (Waco - Federal)
Honorable Judge Joyce Bihary (Tarrant County - District)
Honorable Judge Houston Able (Tyler - Federal)
Honorable Judge Margaret H. Murphy (Atlanta - Federal)
Honorable Judge Geraldine Mund (Los Angeles - Federal)

State Certifications:

General Real Estate Appraiser (Current)

| | | | | |
|-----------|-------------|------------------------------|--------------------|-------------------|
| Arizona | # 31412 | (1992, 2004-2012) | Expires 01/31/2012 | Complaints - None |
| Arkansas | # CG0476 | (1996, 1998-1999, 2000-2012) | Expires 09/12/2012 | Complaints - None |
| Georgia | # 2903 | (1992, 2006-2012) | Expires 10/31/2012 | Complaints - None |
| Kansas | # 2309 | (2005-2012) | Expires 06/30/2012 | Complaints - None |
| Louisiana | # G1748 | (1991-2012) | Expires 12/31/2012 | Complaints - None |
| Oklahoma | # 11372 | (1994-2012) | Expires 10/31/2012 | Complaints - None |
| Texas | # 1320386-G | (1991-2013) | Expires 04/30/2013 | Complaints - None |

General Real Estate Appraiser (Past)

| | | | | |
|------------|--------------|-----------------------------------|--|-------------------|
| California | # AG016166 | (1993-1997) | | Complaints - None |
| Colorado | # CG01324999 | (1994) | | Complaints - None |
| Michigan | # 1201002123 | (1992-1993, 2000-2001, 2004-2010) | | Complaints - None |
| Wyoming | # 296 | (1994-1997) | | Complaints - None |

Temporary Practice Permits (Past)

| | | | | |
|----------------|---------------|-------------------------|--|-------------------|
| Alabama | # 3572 | (2006) | | Complaints - None |
| Florida | # 235 | (2002, 2006) | | Complaints - None |
| Illinois | # 172.0001738 | (2004) | | Complaints - None |
| Idaho | # 3108 | (2011) | | Complaints - None |
| Indiana | # 2484 | (2002) | | Complaints - None |
| Indiana | # 3380 | (2005) | | Complaints - None |
| Mississippi | # 1780 | (1998, 2006-2007) | | Complaints - None |
| North Carolina | | (2004) | | Complaints - None |
| New Mexico | # 1905 | (1991-1995, 2005, 2010) | | Complaints - None |
| Nevada | | (1999) | | Complaints - None |
| South Carolina | # 150-04 | (2004) | | Complaints - None |
| Tennessee | # 54353 | (2005) | | Complaints - None |
| Virginia | # 4001 00994 | (2005) | | Complaints - None |

Civic:

Chairman of the Board Locust Volunteer Fire Department (Elected 2006)
President Locust Volunteer Fire Department (Elected 1999 to 2005)
Treasurer Grayson County Association of Fire Chiefs (Elected 2005)
President Grayson County Association of Fire Chiefs (Elected 2004)
Grayson County Executive Planning Committee (County Court Appointed 2005)

Prior Experience:

| | |
|-----------|---|
| 1982-1985 | Joseph Blake and Associates, Dallas, Texas, Senior Commercial Real Estate Appraiser |
| 1980-1981 | Associates Corporation of North America Las Colinas, Texas, Corporate Finance - Analyst |
| 1975-1980 | University of Texas at Arlington - Bachelor of Business Administration (BBA) Finance |
| 1972-1974 | U.S. Navy Enlisted - Maintained and Operated Talos Missile Radar (E3 - Honorable Discharge) |



JACK POE COMPANY INCORPORATED

400 North Saint Paul Street Suite 440
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(214) 533-7324



JACK POE

College Education

Master of Science Real Estate Appraisal - University of Saint Thomas 2001

Real Estate courses successfully completed at UST:

Statistical Analysis for Real Estate Appraisal (1999)
Urban Land Economics (1999)
Market Analysis and Feasibility Studies (2000)
Advanced Topics in Real Estate Appraisal (2000)
Effective Communications (2000)
Legal Issues in Valuation (2001)
Master's Thesis (2001)

Bachelor of Business Administration Finance - University of Texas at Arlington 1980

Real Estate courses successfully completed at UTA:

Principles and Practices
Real Estate Law
Real Estate Finance
Real Estate Marketing Strategies
Investment Management
Real Estate Contracts

Continuing Education

Real Estate Appraisal Principles

Basic Valuation Procedures

Capitalization Theory Part A

Capitalization Theory Part B

Case Studies in Real Estate Valuation

Valuation Analysis and Report Writing

Standards of Professional Practice

AI Demonstration Report

AI Final Comprehensive Examination

Valuation of Assets in Bankruptcy (1988)

USPAP (1989)

Regional Professional Standards Panel (1989)

Litigation Valuation (1989)

FHLBB Regulation R41c (1989)

Valuation of Assets in Bankruptcy (1990)

Reviewing Appraisals Seminar (1990)

Universities and Industry Meeting the

Needs of the 90's Symposium (1990)

USPAP (1992)

Real Estate Development and Financing (1992)

Demystifying TQM (Demmings "Total Quality Management")

Real Estate Issues for CPAs in the 1990's (1992)

RTC Appraisal Policy and Portfolio (1992)

Commercial Trends in the Marketplace (1993)

Legislative Workshop (1993)

Market Study, Feasibility Analysis and Valuation (1994)

II520 Highest and Best Use and Market Analysis (1994)

Business Valuation and its Relationship to Real Estate (1994)

USPAP (1995)

Focus on Preservation - Intown Development (1995)

Appraising Affordable Housing Products (1996)

The Impact of Mineral Rights and Oil and Gas on Ag Land Values (1996)

USPAP (1997)

Office, Industrial and Economic Trends - Past and Future (1997)

Mass Transits Impact on Dallas' Economic Development (1997)

Understanding The Tear Down Market (1999)

Internet Search Strategies for Real Estate Appraisers (1999)

USPAP (1999)

Trends in the Local Apartment Market (1999)

Dallas Commercial Real Estate (2000)

Dallas's Bid For The 2012 Olympics Games (2000)

USPAP (2001)

Texas Appraiser Licensing & Certification Board Update (2001)

Dallas Fort Worth Apartment Market (2001)

Real Estate Economic Trends (2001)

USPAP (2002)

Mark To Market: The Next FIRREA (2002)

Filing Liens on Real Estate (2002)

USPAP (2003)

Apartment Market Trends (2003)

Apartment Appraisal (2003)

Texas Economic and Demographic Trend Studies (2003)

Analyzing Commercial Lease Clauses (2003)

USPAP (2004)

Apartment Market Trends and Review (2004)

FSA Policy for Real Estate Appraisals (2004)

Legal Landscape in Lending and Appraising (2004)

Instructor Leadership & Development (2004)

Fannie Mae and the Appraisal Process (2004)

USPAP (2005)

Economic Outlook for Real Estate 2005

Environmental Law and Zoning (2005)

USPAP Update and Issues (2005)

Capital Market Trends (2005)

USPAP (2006)

Townhome Development in the D/FW Metroplex (2006)

Overview of the 1031 Exchange Program (2006)

D/FW Housing Market Update (2006)

Water Supply and Drought Update (2006)

Litigation Consulting/Expert Witness (2006)

State of the Hotel Industry in Texas (2006)

Business Practices and Ethics (2006)

Real Estate Development in Las Colinas (2006)

USPAP (2007)

Apartment Market Trends (2007)

Real Estate Development in Downtown Dallas (2007)

Texas Appraiser Legislative Issues (2007)

Principles of Real Estate Development (2007)

Appraising Convenience Stores (2008)

Office Building Valuation (2008)

Changes to USPAP for 2008

USPAP (2008)

Advice From Users of Expert Witnesses (2008)

Appraiser Liability (2008)

Regulatory Requirements (2008)

Relevant Cases Concerning Real Estate Appraisers (2008)

Professional Marketing (2008)

Economic Impact on Valuation Issues (2009)

Expert Witnessing in Criminal Court (2009)

Construction Defects and Environmental Issues (2009)

Advice From Users of Expert Witnesses (2009)

Current Conditions and Trends in the Hospitality Market (2009)

Market Conditions Adjustments for Vacant Land (2009)

Status of Capital Markets (2009)

North Texas Realty Symposium (2009)

Real Estate Capital Gains Taxes (2009)

International Valuation Standards (2010)

Plaintiff Attorney's Perspective on Working with Expert Witnesses (2010)

USPAP (2010)

Case Biopsies and Specialty Panels (2010)

Expert Witness Deposition Skills Workshop (2010)

Appraisers Legislative Update (2010)

North Texas Realty Symposium (2010)

Financial Reform Act (2010)

How Federal Issues Relate to Texas Issues (2010)

Texas Real Estate Ethics (2010)

Dodd-Frank and Interagency Guidelines (2011)

Enforcement Issues in Texas (2011)

Texas Ad Valorem Tax System (2011)

Advanced Testifying Skills for Expert Witnesses (2011)

Loss Prevention (2011)

Appraiser Enforcement and Discipline (2011)

Highest and Best Use and Expert Witnesses (2011)

Business Practices and Ethics (2011)

Advanced Testifying Skills for Expert Witnesses (2011)

JACK POE COMPANY INCORPORATED

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JACK POE COMPANY INCORPORATED CLIENTS

(As of October 11, 2011)

| | | |
|--------------------------------------|--|--|
| AM Crofts | CBRE | FSLIC |
| AMI Capital, Inc. | C-Cor | Fannie Mae |
| AMRESCO Capital Corporation | Celanese/US | First American Savings Bank |
| American Capital Resource, Inc. | CD Care Foundation | First Bank Milwaukee |
| American Equities | Center For Housing Resources | First Bank and Trust |
| American Momentum | Centerline Capital | First City Bank |
| American Property Financing, Inc. | Centex Management | First Commercial Bank |
| American Realty | Charter Investment Corp. | First Dallas Investors |
| Americity Federal Savings Bank | CharterMac | First Equities |
| American Momentum | Chase Manhattan Bank Houston | First Gibraltar Bank, FSB |
| American Mortgage Acceptance Company | Christian Relief Services | First Heights, FSA |
| American National Bank of Texas | Chrysler Realty Corporation | First Madison Bank |
| American Property Financing, Inc. | Chrysler Technologies Corp. | First National Bank & Trust |
| Americo Real Estate | Citadel Mortgage | First National Bank in Graham |
| Ampro Equities | Citibank California, FSB | First Nationwide Bank McAlester |
| Amwest Savings Assoc. | Citibank Canada | First United Bank Denton |
| Anacapa Capital | Citibank Dallas | First Republic Bank of Dallas |
| Andrews & Kurth LLP | Citicorp Real Estate | First State Bank |
| Arbor National Commercial Mortgage | Citicorp Mortgage | First Texas Savings |
| ARCS Commercial Mortgage Co., L.P. | Citizens National Bank | FRAM Building Group |
| Aries Capital | City of Fort Worth | Friedman and Associates |
| Arvest Bank | City of Lewisville | Folsom Properties |
| Assurance Capital | City of Sayre, Oklahoma | SETTLEPOU |
| Axiom Capital | CityBank & Trust | Forbes Development |
| B Street Bank | Claremore Housing Associates | Future Interests, Inc. |
| Bank of America | Collateral Mortgage, Ltd. | GCL Holdings |
| Bank of New York | Colonial Communities | Gallagher & Associates |
| Bank of South Texas, The | Colonial Equities, Inc. | Gerald Conley |
| Bank One Capital Funding | Colonial Property Trust | GFRC Cladding Systems |
| Bank One Mortgage Capital | Column Financial, Inc. | Globe Mortgage |
| Bank One Oklahoma | Comerica | GMAC Mortgage |
| Bank One, Texas, NA | Commerce Bank N.A. | Grady County |
| Bank Midwest | Commerce National Bank Austin | Graham Family Trust |
| Banque Nationale De Paris | Compass Bank | Grandbridge Mortgage |
| Barnett Bank of SW Georgia | Concord Mortgage Company | Great American Clubs |
| Bartholow & Milbank | Consolidated Funding Corporation | Green Park Financial |
| Baruch Properties | Cornerstone Housing | Greystone Servicing |
| Bay Harbor | Continental Housing Corporation | Gulf Horizon |
| Bay View Development | Coppermark Bank | Housing Assistance Council |
| Beal Savings | Cowen Properties Inc. | H & N Investments |
| Beech Street Capital | Credit Suisse First Boston | Haltom Bank |
| BEL/Ritz | Crescent Realty | Haroon Rivani Investment & Development |
| Belgian American Inv. & Trade | Criswell Development Company | Hartzog Conger Cason Neville |
| Benchmark Bank | Crocker National Bank | Harvey & Associates |
| Bendzick & Hokkanen | Crosson Dannis | Hearthside Development |
| Berkadia | Cushing Economic Development Authority | Henry S. Miller Corporation |
| Berkshire Mortgage Company | Cushman Wakefield | Heritage Companies, The |
| Bernard Schuchmann | D.A. Griffin & Associates | Heritage Federal Savings and Loan |
| Beta Financial | D&B Ventures, Inc. | Herring Marathon Group |
| Beverly Group, The | DEA | Highland Mortgage |
| BNY Mortgage | DEC Investment Group | Hillcrest Church |
| BMC Capital | Denton Place Partners | Hillside Oaks Joint Venture |
| Boatmen's National Mortgage, Inc. | Daiwa | Hinton Economic Development Authority |
| Brasha | Dallas City Housing | Hollywood Park Joint Venture |
| Briarwood-Houston, LP | Darby Group, The | Home Federal Savings |
| Brown Brothers Harriman | Davis, Meadows, Owens, Collier, & Zachry | HSA Wexford Bancgroup |
| Buchholz and Associates | Deaf Action Center | Hudgins Companies |
| Burk Interests | Deutsche Bank | Hughes Eastern Oklahoma |
| Burk & Wright | Dimension Development Co. | Hybernia National Bank |
| CDC Financial Corp. | Dirk Anders | Industry State Bank |
| C.E.I. | DLJ Mortgage | Integrated Real Estate |
| Caham Properties | Doc White | Intergroup |
| California Federal Bank | Donaldson, Lufkin, and Jenrette (DLJ) | Interwest |
| Camden Townwest, Inc. | Dougherty | Inwood National Bank |
| Campeau Corporation of Texas | E.F. & A Funding | Irwin R. Rose Company |
| Camp Bowie National Bank | E.F. Hutton | Jack Counts |
| Capital Advantage Group | Eagle United | Jackson Walker Law |
| Capital One Bank | Electrospace Systems, Inc. | J.E. Roberts Company |
| Caprock Savings | Epic Properties | Jennings, Strouss, & Salmon |
| Capmark | Equity Bank for Savings | J. Craig Jett |
| Capshaw, Goss & Bowers | Equiptex | Jerry G. Jones Revocable Living Trust |
| CapSource Company, The | Estate of Loretta E. Barton | Jerry Saxton |
| Canyon Creek Bank | Excel Inns of America | Johnson Development Co. |
| Capital Assets | FAMCO | Jonathon Cocks & Associates |
| Capital One | FADA | JPMorgan Chase Bank |
| Capri Capital | FDIC | John Bright John Cathey |
| Casey International | | |

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JACK POE COMPANY INCORPORATED CLIENTS

(As of October 11, 2011)

Jones Lang Lasalle
 Joseph Bracey
 Joyner Mortgage Company
 JNP Properties
 Kaufman & Broad
 Key Bank
 Keystone Mortgage
 Kinghorn, Driver, Hough
 Koons, Fuller, McCurley, &
 Vanden Eykel
 Kinghorn, Driver, Hough & Co.
 Kreymer Companies, The
 KRR Construction
 Landmark Group
 Lasco Development Co.
 L & R Properties
 Lee Fischer & Associates
 Lehman Brothers Holdings Inc.
 Lehman Housing Capital, Inc.
 Legacy Commercial Mortgage
 Leland Burk
 Leeshan Birney
 Lend Lease
 Lerer, Harvey and Susan
 Liberty Bank
 Lions Service Corporation
 Lincoln Savings Bank
 L.J. Melody & Company
 Local Federal Bank
 Locke, Purnell, Rain, & Harrell
 Lomas Management
 Lone Star Credit Union
 LW Investments
 Lynn Communities
 MAB-Crystal Park J.V.
 Majorie Firm
 Malone Mortgage Company
 Manuel Chrysler Dodge
 Marigot Capital Advisors
 Mark Turrentine
 Master Fibers
 Mastertex Texas
 MBank, Dallas
 McCaslin Properties
 McDowell, Rice & Smith
 McKenzie & Baer
 McKenzie Banking
 McKissick Real Estate
 MD & Associates
 MDJW Law
 Mellon Mortgage
 Merrill Lynch
 META
 METEC Asset Management
 MHKH PC
 Mid Continental Equities
 Midland Mortgage
 Minirth Meier Clinic
 MIMLIC
 Mission Savings Association
 Mississippi Savings Bank
 Mitchell Mortgage Company
 Mohammed Naseem Patel
 Morgan Stanley Trust N.A.
 Mortgages USA
 Multiloan
 Mutual Benefit Life
 Mutual of Canada
 NCNB Texas
 NationsBank
 National Realty Advisors
 New Comforter Church
 Newman Capital
 Newport Mortgage
 Nomura Asset Capital Corporation
 North Dallas Bank
 North Houston Bank

Norstar Development USA, Inc.
 Northstar Bank of Texas
 Northstar Mortgage
 NRP
 Oakwood Companies
 Onyx
 OPUBCO Properties, Inc.
 ORIX Real Estate Capital Markets
 Outreach Housing Corporation
 Parallel Capital
 Park Development, LLC
 Patrician Financial Company
 Pinnacle Realty
 PNC Multifamily Capital
 PNC Bank
 PW Funding Inc.
 Page & Addison
 Paramount Realty
 Parco Foods, Inc.
 Park City Savings
 Parking Company of America
 Parallel Capital
 Patrician Financial Group, The
 Patton and Company
 Paul Jost
 Peoples Heritage, FSL
 Petco
 Pinnacle
 Pitzer & Collins
 Portshire Corporation
 Post Oak Investors
 Presidential Greens Partners
 Prime Lending
 Prudential Insurance Co.
 Prudential Mortgage Capital
 Prudential Huntoon Paige
 Quest
 Realty Capital Corporation
 Red Capital
 Red Mortgage
 Redstone Partners
 Redwood Development
 Reilly Mortgage Capital Corp.
 Regal Entertainment
 Regions Bank
 Related Capital Corp.
 Residence Group, The
 Resort Development International
 Resolution Trust Corporation
 Re-Ward
 Rhodes and Sinon
 Ron Robinson
 Rose Law Firm
 Rushton Stakely Johnston & Garrett P.A.
 San Antonio Savings
 Sandia Federal Savings Assoc.
 Santa Fe Capital
 Sargent & Company
 Sayre Industrial Authority
 Scotia Bank
 Seamans Bank for Savings
 Shafer Property Company
 Shannon Gracey
 Short, How, Frels & Heitz, P.C.
 SNB Bank of Dallas
 Steven A. Sloan Associates
 Southmark
 SouthTrust
 Southwest Bank, Garland
 Southwest Realty Advisors
 Springdale Bank & Trust
 Springs Properties
 Thomas Stanley II
 Sterns Bank
 Stillwater National Bank
 Subsidiary Consultants, Inc.
 Summit Commercial

Sun America
 Sunbelt Savings
 Sunstone Hotels
 Sunvest Realty Advisors
 Sydney Steiner
 Symetra Life
 Tejas Motel Development
 Texas American Bank of McKinney
 Texas Best Building
 Texas Commerce Bank Shares
 Texas Capital Bank
 Texas Data Control
 Texas 4-H Center
 Texas Housing Agency
 Texas Ten
 Texas Woman's University
 T. F. Stone Companies, Inc.
 Third National Bank
 Trammel Crow Residential
 Trans-Pacific Mortgage
 Travelers Companies, The
 Traverse Realty & Development
 Tri-County FSB, Maryland
 Tomlin Properties
 Towbin & Zazove, Ltd.
 Towcon Properties
 UBC Tulsa
 UBS
 ULLICO
 Union Planters Bank
 United American Insurance
 United Savings Assoc. of Texas
 US Bank
 US Marshall's Office
 USDA
 Venture Development Corporation
 Vestcor
 V.I.C.I.S
 Vista Savings
 Waco Regional Airport
 Wachovia
 Wachovia Capital
 WalMart Stores, Inc.
 Warwick
 Washington Capital
 Washington Mutual Bank
 Washington Mutual Savings Bank
 Water Tower Ltd.
 Wayne Baer
 Wellington Properties
 Wells Fargo Bank
 Wells Fargo Realty
 Westcorp, Inc.
 Wind River Corporation
 WINSTEAD
 WMF/Huntoon, Paige Associates
 WMF Washington Mortgage
 Woodhaven Country Club
 Woodmen of the World Life
 Insurance Society

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Jack Poe Company Incorporated Business References (10-11-2011)

| Name | Title | Company | City/State | Phone Number |
|--------------------|-------------------|-------------------------------------|--------------------|--------------|
| J.B. Brill | Regional Manager | Citibank N.A. | Dallas, TX | 972 419 3330 |
| Len McLaughlin | President | SNB Bank of Dallas | Frisco, TX | 972 624 2900 |
| Curtis Schults | Chief Appraiser | JP Morgan Chase Bank | Houston, TX | 713 216 5378 |
| Graydon Vann | Chief Underwriter | Greystone | Bethesda, MD | 301 656 6543 |
| Michael Bellissimo | Chief Underwriter | Arbor National Commercial Mortgage | Uniondale, NY | 516 832 8002 |
| David Turner | Vice President | Lehman Brothers Holdings | NY, NY | 212 526 1797 |
| Paul Rula | Mortgage Banker | Capital Advantage Group | Dallas, TX | 972 488 2101 |
| Yogesh Joshi | Loan Originator | Arbor Commercial Mortgage | Woodland Hills, CA | 310 291-1715 |
| Paul Fearey | Principal | Prudential Mortgage Capital Company | McLean, VA | 703 610 1320 |
| Gerald Conley | Attorney | Andrews and Kurth Law Firm | Dallas, TX | 214 659 4471 |
| Deborah Griffin | Developer | Hearthside Development | Dallas, TX | 214 350 8822 |
| Rudy Robinson | Principal | Austin Valuation Consultants | Austin, TX | 512 328 8122 |

Jack Poe's Personal References

| | | | | |
|------------------|------------------|----------------------------|-----------------|--------------|
| Dr. Andrew Hansz | Professor | University of Texas | Arlington, TX | 817 272 5843 |
| Dr. Tom Musil | Program Director | University of Saint Thomas | Minneapolis, MN | 651 962 4289 |
| Bruce Tompkins | Home Builder | Tompkins | Pottsboro, TX | 903 786 3991 |
| Brett Graham | Principal | Graham International | Sherman, TX | 903 892 2122 |
| Glen Balzer | Principal | New Era Consulting | Los Altos, CA | 650 917 0703 |

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EXPERT WITNESS TESTIMONY BY JACK POE

(as of October 11, 2011)

- In Re: **Daniel Tarver, Debtor, Chapter 7.** In June 2010, Jack Poe testified before Hon. Harlin D. Hale Texas Northern District US Bankruptcy Court, as to the as is and as if repaired market value of the Savannah Square Apartments at 309-321 SW 5th Street in Grand Prairie, Texas (56 units built in 1977) - **for the petitioner.** The retaining attorney was Mr. John C. Leiningers at Bryan Cave. (214) 721-8040.
- In Re: **Fannie Mae vs. F. Court Partners, LTD..** In October 2007, Jack Poe testified before Mr. Mark A. Sanders, as to the retrospective fee simple market value of the Fondren Court Apartments (429 units built in 1977) at 10700 and 10800 Fondren Road in Houston, Texas - **for the defendant.** The retaining attorney was Ms. Yasmin Islam Atasi, WINSTEAD. (713) 650-2735.
- In Re: **UMB Bank, N.A., as Successor Trustee of Grace B. Flynn Trust No. 1 UTA vs. Loualma Kerr as Personal Representative of the Estate of Robert S. Kerr, Jr. And as Successor Trustee of the Robert S. Kerr, Jr. Revocable Trust UTA Robert S. Kerr, III, et al.** In November 2006, Jack Poe testified before Mr. Leif E. Swedlow (Andrews Davis, P.C.), as to the retrospective leased fee market value of a 22,489 square foot shopping center at 726 West Pioneer Parkway, Grand Prairie, Dallas County, Texas - **for the defendant.** The retaining attorney was Mr. Bill Johnson, Hartzog Conger Cason & Neville, L.L.P. (405) 235-7000.
- In Re: **RRG-WV, LLC Vs. Mario L. Messina and Jennifer M. Messina and Romano Concepts, LTD; Cause No: 04-10822: 134th Judicial District, Dallas County, Texas** In December 2005, Jack Poe testified before Jeffrey Cook (Sullivan, Parker & Cook), as to the retrospective market rent and leasehold value of the RRG-WV lease on the restaurant at 3605 McKinney Avenue in Dallas, Texas - **for the plaintiff.** The retaining attorney was Mr. Douglas Prince, The Majorie Firm (214) 522-7400.
- In Re: **Michael V. Petras Vs. Harold W. Criswell; Cause No: 04-08784-J: 191st Judicial District, Dallas County, Texas** In November 2005, Jack Poe testified before Mark L. Hill (Mosser Mallers PLLC), as to the retrospective value of the Windsong Apartments at 2316 North Garrett Avenue, Dallas, Texas - **for the plaintiff.** The retaining attorney was Mr. Eric Fein, Eric D. Fein & Associates (214) 522-9596.
- In Re: **D. Leon Peavy Trust Vs. Pearl River Inc.; Cause No: 04-4636-M: 298th Judicial District, Dallas County, Texas** In September 2005, Jack Poe testified before Mark Pryor (Vinson & Elkins LLP) as to the retrospective value of the manufacturing facility and clean room at 1101 Commerce in Richardson, Texas - **for the defendant.** The retaining attorney was Mr. Scott Seifert, Hiersche, Hayward, Drakeley, and Urbach P.C. (972) 703-7000.
- In Re: **David Sutherland Vs. DDC Holdings; Cause No: CC-02-00228-C: 3rd District Court, Dallas County, Texas** In November 2003, Jack Poe testified before Donald Walsh, Esquire, as to the damages attributed to alleged overcharges for expenses by the landlord of office space where the plaintiff was a tenant - **for the plaintiff.** The retaining attorney was Mr. Conner Helms, Helms and Underwood (405) 319-0700.

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EXPERT WITNESS TESTIMONY BY JACK POE

(as of October 11, 2011)

- In Re: **JLM Financial II, L.L.C. and Larry Meyer v. Dale Bullough v. C.I.O.S., et al; Cause No. 97-10688-A: 14th District Court, Dallas County, Texas** In December 1999, Jack Poe testified before a Jury as to the value of the Plaza at Turtle Creek Apartments in Dallas, Texas - **for the defendant**. The retaining attorney was Mr. Mark How, Short, How, Frels & Tredoux (214) 720-2220.
- In Re: **Meadowbrook Ballrooms, Inc., a Texas Corporation: U.S. Bankruptcy Court, Eastern District of Texas; Chapter 7; Case No. 93-40456-A-CH7** In August 1993, Jack Poe testified to the value of a 3.5 acre tract of land improved with a 20,000 SF building - **for the court**. The retaining trustee was Jonathon Cocks, CPA. (214) 690-6628
- In Re: **American Adventure, Inc., a Delaware Corporation, a/k/a New American Adventure, Inc.; U.S. Bankruptcy Court, Central District of California Chapter 11; Case No. LA-90-28069-GM** In December 1992, Jack Poe testified before the honorable Geraldine Mund as to the reliability of third party appraisals of 16 resort properties owned by AAI - **for the court**. Mr. Poe also testified as to the feasibility of the plan for the court, which was later confirmed. The retaining attorney, and court appointed trustee, was Ronald L. Durkin at Neilson, Elggren, Durkin & Co. in Los Angeles, California. (310) 282-9911
- In Re: **One Oak Place-Denton Limited, a Texas Corporation; U.S. Bankruptcy Court, Eastern District of Texas (Tyler) Chapter 11; Case No. 89-42142-A** In January 1991, Jack Poe testified before Judge Houston Able as to the reliability of an appraisal, prepared by a third party, of the 128 unit One Oak Place Apartments Denton, Texas - **for the defendant**.
- In Re: **John P. Flavin vs. E. Ann Flavin; 324th Judicial District County of Tarrant County, Texas; Case No. 324-135794-89** In December 1990, Jack Poe testified before a Jury, as to the value of a 45,050 SF warehouse located in Grand Prairie, Texas - **for the plaintiff**. The retaining attorney was William C. Koons with Koons, Fuller, McCarley, and Vanden Eykel, in Dallas, Texas. (214) 871-2727
- In Re: **Ravenwood Partners Ltd; U.S. Bankruptcy Court for the Northern District of Georgia, Atlanta Division, Chapter 11 Case No. A88-05908-MHM** In December, 1988, Jack Poe testified before Judge Margaret H. Murphy as to the value of the 134 unit Ravenwood Apartments in Nashville, Tennessee - **for the defendant**.
- In Re: **Quality Reality, Inc.; U.S. Bankruptcy Court for the Northern District of Texas, Dallas Division; Chapter 11 Case No. 388-30699-RCM-11** In March, 1988, Jack Poe testified before Judge Robert McGuire as to the value of 36.30 acres of vacant land located in Dallas, Texas - **for the defendant**.

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